**Copy Deck  
Project: Newport Private Wealth – New Website**

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| **Client: Newport Private Wealth** | **Created By: Elan** | |
| **Project: New Website 2024** | **Docket: NWPT-006 OCT23** | |
| **Requested By: Elizabeth** | **Date: February 20, 2025** | **Version: Kingston** |

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| ***Section Type:*** | **Section Title: Kingston Home Page** |
| Meta | Tag  Newport Private Wealth: Serving Kingston  Description  Newport's Kingston Team ñ with their strong family ties to the community, and their client-centric values ñ are eager to serve you. |
| Top Banner #1 | Welcome to our Kingston office  We’re a dedicated team to help you achieve your financial goals |
| Our Location | Get in touch!  218 King Street East  Kingston, Ontario  K7L 3A6  613.417.4343 |
| First Module | Newport Private Wealth  **A Better Way To Manage Your Wealth.**  Founded in 2001, Newport Private Wealth is dedicated to helping people manage their wealth with a genuine interest in their well-being.  As a high-touch boutique firm, we prioritize confidentiality and discretion while working with high-net-worth individuals and families across Canada. Our select clients trust us to help them organize, protect, and optimize their net worth.  We’re proud to be part of the Kingston community, and we welcome the opportunity to meet you. Discover how Newport can help you achieve your dreams and goals so that you and your family can flourish to the fullest. |
| Team Module | Our Kingston Team  It starts with a deep knowledge of the local market, strong family ties to the community, and client-centric values, and culminates with an eagerness to serve you. We are a dynamic local team, offering Newport’s personalized wealth planning services to families in eastern Ontario and beyond. Our collaborative team of specialists provides comprehensive wealth management, including estate planning, philanthropy, family governance, and tax management.  [Slider]  RICHARD COLTON  JASON J. TRUEMAN, CFA®  DIANA LI |
| Video Testimonial Module | [Video Testimonial] |
| Independent Thinking | **Independent Thinking**  At Newport Private Wealth, independent thinking is a cornerstone of our investment strategy. Our Investment Committee consists of 13 seasoned professionals, each bringing an average of 27 years of experience and a unique perspective to every decision. Our open-architecture platform allows us to uncover opportunities in often-overlooked sectors while avoiding overvalued areas.  We thrive on diverse viewpoints, encouraging creativity and rigorous debate to ensure that only the most compelling ideas drive our investment strategy. This collaborative approach ensures that only the best ideas shape our investment decisions, ultimately leading to more robust and well-rounded wealth management for our clients. |
| The Newport Investment Committee | The Newport Investment Committee  Image of Investment Committee [Chart] |
| Alternative Investments | **Upside Downside Video**  [Jansen video]. |
| Contact Module | Get in touch today!  Experience the personal service of Newport Private Wealth's Kingston office, where we forge long-lasting relationships built on mutual respect and trust.  Contact us today to enjoy a stress-free environment dedicated to protecting and growing your wealth.  218 KING STREET EAST  KINGSTON, ONTARIO  K7L 3A6  Phone: 613.417.4343  Contact Us [Button] |